



Patient Registration-Adult

Legal Last Name
Legal First Name, Middle
Nick Name
SSN
Date of Birth
Sex
Marital Status

Form with columns for Patient and Parent/Responsible Party. Includes fields for Patient Relationship, RACE, ETHNIC ORIGIN, and Preferred Language.

Address
Apt/Bldg/Suite #
City, State, Zip
Home Phone
Work Phone
Mobile Phone
Email Address

Form for contact information including address, phone numbers, and email address.

Employer Name
Address
City, State, Zip

Form for employer information including name, address, and city/state/zip.

Name
Home Phone
Work Phone
Mobile Phone

Emergency Contact form with fields for name and phone numbers.

Reason for visit form with fields for who referred you and permission to leave voice mail.

Insurance Company
Primary Policyholder Name
Primary Policyholder DOB
Primary Policyholder Sex

Primary Insurance form with fields for policyholder name, DOB, and sex.

Secondary Insurance form with fields for policyholder name, DOB, and sex.

Primary Care Physician

Form for Primary Care Physician name.

If none, do you need help finding a Primary Care Physician? Yes No

Authorization, Assignment of Benefits, and Referral Medical Release

I hereby authorize the release of medical information including complete medical records, test results, and billing information to my insurance company, and to other medical professionals and medical care institutions that I may be referred to for treatment.

Signed: _____ Date: _____

Request for Treatment:

The Group maintains personnel and facilities to assist my physicians in providing my medical care, and I authorize the Group personnel to perform the care ordered by my physicians.

Signed: _____ Date: _____

North Charlotte Medical Specialists-University
Patient History Form

Name _____ Age _____
Date _____

Problems to discuss with Physician/NP today

- 1) _____ 3) _____
2) _____ 4) _____

Medical Problems(check all conditions **you** have & approximate date on onset)

Elevated Blood Pressure _____ Asthma _____
Heart Disease _____ Diabetes _____
High Cholesterol _____ Cancer _____
Blood Disorder _____ Thyroid disorder _____
Other _____

Past Surgeries/Procedures

- 1) _____ 3) _____
2) _____ 4) _____

Family History(Please stipulate relationship to you by listing Mother, Father, Maternal/Paternal Grandmother, Maternal/Paternal Grandfather, Sister, Brother)

Elevated Blood Pressure	N	Y	_____
Asthma	N	Y	_____
Heart Disease	N	Y	_____
Diabetes	N	Y	_____
High Cholesterol	N	Y	_____
Cancer	N	Y	_____
Blood Disorder	N	Y	_____
Thyroid Disorder	N	Y	_____

Other _____

Allergies: _____

Current Medications:

- | | |
|----------|----------|
| 1) _____ | 5) _____ |
| 2) _____ | 6) _____ |
| 3) _____ | 7) _____ |
| 4) _____ | 8) _____ |

Social History

Marital Status: Single ___ Married ___ Divorced ___ Widowed ___

Occupation _____

Tobacco Use: Y N How much per day/month _____

Drink Alcohol: Y N How much per day/month _____

How much caffeinated soda do you drink per day _____

How much caffeinated coffee do you drink per day _____

How much caffeinated tea do you drink per day _____

How many times per week do you exercise _____ Duration _____

Type of exercise walking ___ running ___ yoga ___ weights _____

Other _____

North Charlotte Medical Specialists-University
101 W T Harris Blvd
Suite 5002(5000 bldg, ground floor)
Charlotte NC 28262
704-863-9700



Carolinan HealthCare System

North Charlotte Medical Specialists - University

Jennifer Burke, MD
Richard Miltchner, MD
Matthew Moll, MD
Laura Lupton, MD
Nancy Durning, FNP-C

Tina Bostic, Manager

Dear Patient,

Thank you for choosing us for your health maintenance needs. North Charlotte Medical Specialists-University practices comprehensive medicine which includes the preventative health maintenance examination you are scheduled for today. Your complete annual exam/physical will be billed to your insurance carrier as a preventive care service. We will **not** be collecting a copay today, however you may receive a bill from us after your claim is processed.

If you have other issues that you would like addressed today, or you have a chronic medical condition(s) that require follow-up care (ie: Diabetes, Hypertension, elevated Cholesterol, or any other non-preventative issue (like a rash or back pain, headaches, etc) **those additional services will not be considered part of your preventive care** benefit by your insurance carrier.

Therefore, if any other services are rendered or discussed today, other than normal routine preventative services, they may not be covered by your insurance carrier which may result in you receiving a bill for an additional copay or co-insurance amount.

You will be responsible for any charges that are not covered by your insurance carrier. It is very important for you to understand your individual benefit coverage prior to your visit today, since all insurance policies are different. Should you have any additional questions about what may be considered a non-preventive service, please ask your physician during your visit today.

Sincerely,

The Physicians & Staff at NCMS-U

Patient's Signature _____ Date _____



Carolinan HealthCare System

ACKNOWLEDGEMENT FORM

Medical Records # _____

Patient's Name: _____ Date of Birth ____/____/____
Day Month Year

We are required by law to provide you with our Notice of Privacy Practices which explain how we use and disclose your health information. We are also required to obtain your signature acknowledging that this notice has been made available to you.

Signature: _____ Date: _____
(Patient or Authorized Representative)

Relationship to Patient: _____ Self _____ Spouse _____ Other _____

Reason Patient Unable/Unwilling to Sign: _____

ACKNOWLEDGEMENT FORM

DOCUMENTO DE RECONOCIMIENTO DE CAROLINAS PHYSICIANS NETWORK

Numero de Registro Medico _____

Nombre del Paciente _____ Fecha de Nacimiento ____/____/____
Dia Mes Ano

La ley nos requiere que nosotros le proveamos a usted con nuestro Aviso de Practicas de Privacidad las cuales explican como podemos usar y divulgar su informacion medica. La ley tambien nos requiere que obtengamos su firma, reconociendo que este aviso lo hemos hecho disponible para usted.

Firma: _____ Fecha: _____
(Paciente o Representante Autorizado)

Relacion al Paciente: _____ Mismo _____ Esposo (a) _____ Otro _____

Razon Por la Cual El Paciente No Puede/No Desea Firmar: _____